

CURRENT REPORT

Date of Report (Date of earliest event reported): December 28, 2017

SYLIOS CORP

(Exact Name of Registrant as Specified in its Charter)



Florida	26-2317506
(State of Incorporation)	(IRS Employer ID)

244 2nd Ave N., Suite 9, St. Petersburg, FL 33701
(Address of principle executive offices)

(727) 482-1505
(Registrant's telephone number, including area code)

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year

On November 14, 2017, the Company's Board of Directors designated a new Series D Preferred Stock ("Series D"). Under the Designation, Preferences and Other Rights and Qualifications the Series D has a par value of \$0.001, the Company is authorized to issue Five Hundred Thousand (500,000) shares and the Series D is to be issued for the retirement of debt. Holders of the Series D have "Voting Rights" equal to four times the sum of all shares of common stock plus all Series A, Series B and Series C Preferred shares outstanding. The Holders of the Series D may elect to convert the Preferred stock into Common stock of the Company based on the following formula:

Calculation- Each individual share of Series D Preferred Stock shall be convertible into the number of shares of Common Stock equal to:

[5000]

divided by:

[.80 times the lowest closing price of the Company's common stock for the immediate five-day period prior to the receipt of the Notice of Conversion remitted to the Company by the Series D Preferred stock holder]

The Designation for the Series D was filed with the Division of Corporations of the State of Florida on December 28, 2017.

SIGNATURE:

Sylios Corp

Date: January 17, 2018

By: /s/ Wayne Anderson
Name: Wayne Anderson
Title: President

