

CURRENT REPORT

Date of Report (Date of earliest event reported): September 25, 2017

SYLIOS CORP

(Exact Name of Registrant as Specified in its Charter)



Florida
(State of Incorporation)

26-2317506
(IRS Employer ID)

244 2nd Ave N., Suite 9, St. Petersburg, FL 33701
(Address of principle executive offices)

(727) 482-1505
(Registrant's telephone number, including area code)

Item 1.01 **Entry into a Material definitive Agreement**

On September 25, 2017, the Company and its wholly owned subsidiary, US Natural Gas Corp KY ("KY"), entered into definitive documents with TerraTech, Inc. ("TTECH"), a Texas corporation. On September 12, 2017, KY and TTECH entered into an LOI with the proposed terms.

Under the terms of the Agreement and Plan of Share Exchange (hereinafter the "Agreement"), KY will file Amended and Restated Articles of Incorporation with the State of Florida to increase the number of Authorized shares of common stock to 500,000,000 and authorize the issuance of 5,000,000 shares of Preferred stock. The name of the company will be changed to TerraTech, Inc., a Florida corporation.

TerraTech, Inc. (Florida) will issue 330 shares of its common stock for each share of common stock outstanding for TTECH. Currently, TTECH has 100,000 shares of common stock outstanding, thus the Company will be required to issue 33,000,000 shares of its common stock to the holders on TTECH'S common stock.

Steven J. Terrell, the founder of TTECH, is the sole director of TerraTech, Inc. (Florida) with additional officers and directors to be named in the near future . During the 4th Quarter of 2017, Sylios Corp will file to spin-off TTECH through a stock dividend to its shareholders.

About TerraTech, Inc. (Texas)

TerraTech, Inc. was organized to design, develop, manufacture and sell highly advanced patent protected tree trimming and spraying equipment to the electric utility industry and the oil and gas pipeline industry. The patented product designs for the target markets far exceed competitive product offerings. Mr. Steven J. Terrell, President of TerraTech, Inc., has over 25 years of

experience representing business development and vegetation control services (and/or right of way clearing) utilizing patented GPS guided mulching and chipping equipment, GPS guided dozing equipment, mechanical side / tree trimming equipment, and electric utility bucket trucks and manual crews.

The development of this technology has been driven by targeted needs in the electric utility marketplace as well as other market segments that include tree trimming applications.

For additional information, please see the Company's website at www.terratechmfg.com.

SIGNATURE:

Sylios Corp

Date: September 27, 2017

By: /s/ Wayne Anderson

Name: Wayne Anderson

Title: President