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December 3, 2016

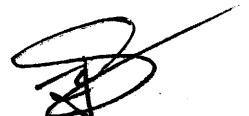
OTC Markets Group, Inc.
304 Hudson St.
2nd Floor
New York, NY 10013

Re: Sylios Corp., *fka* US Natural Gas Corp.
Letter of Counsel - Adequate Current Information

Dear Mr./Mrs./Ms.:

The undersigned is special counsel to Sylios Corp. *fka* US Natural Gas Corp, a Florida corporation (the "Issuer"). The Issuer has requested that I provide you with this opinion letter regarding the information that the Issuer has made to OTC Markets Group, Inc. especially with respect to the Annual Report Information and Disclosure Statement for the calendar year beginning January 1, 2015 and ending December 31, 2015. To that end, allow me to confirm the following:

1. OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.
2. The undersigned is a resident and citizen of the United States and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's sole relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer.
3. In rendering this letter, I have reviewed documents of the corporation as I deem necessary or appropriate for purposes of rendering this letter, including but not limited to:



- The Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders, its Articles of Incorporation (and the amendments thereto),
- Its By-laws &
- Its Shareholder list

4. I have also obtained, from the Issuer, a confirmation letter as executed by the Issuer's Chairman and President, Wayne Anderson further confirming the accuracy and completeness of the Corporate Documents and the information and documents that I have reviewed (the "Certificate").

5. The undersigned is licensed to practice law in the states of Florida, Maryland and District of Columbia (although currently inactive in Florida) and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.

6. The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

7. In preparing this letter the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings in the State of Florida, and met with the Company's officers, further review of the Company's public filings, the Corporate Documents, the Certificate, and other information that I have obtained regarding the Issuer, and I am of the opinion that all such information are believed to be reliable.

8. The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extent of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities List of securities offerings for the past two years, the names of the Issuer's Chairman and President, other officers, and the names of the directors on the Issuer's board of directors the beneficial owners of 5% or more of the Issuer's common stock. The financial information on the Issuer copies of the Issuer's charter documents, by-laws and related information (the "Disclosure Information") and the following:

The following filings made on the OTC Markets Website:

<u>Publish Date</u>	<u>Report Title</u>	<u>Period End Date</u>
Nov 30, 2016	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement September 30, 2016	Sept 30, 2016
Nov 30, 2016	<u>Quarterly Report</u> - September 30, 2016 Quarterly Report	Sept 30, 2016
Nov 30, 2016	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement March 31, 2016	Mar 31, 2016

Nov 30, 2016	<u>Quarterly Report</u> - March 31, 2016 Quarterly Report	Mar 31, 2016
Nov 30, 2016	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement December 31, 2015	Dec 31, 2015
Nov 30, 2016	<u>Annual Report</u> - 2015 Unaudited Annual Report	Dec 31, 2015
Nov 17, 2016	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement June 30, 2016	Jun 30, 2016
Nov 17, 2016	<u>Quarterly Report</u> - June 30, 2016 Quarterly Report	Jun 30, 2016
Oct 30, 2015	<u>Supplemental Information</u> - Current Report-Rescind Proposed Reverse Stock Split through Amendment to Articles	Sept 30, 2015
Oct 30, 2015	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement September 30, 2015	Sept 30, 2015
Oct 30, 2015	<u>Quarterly Report</u> - September 30, 2015 Quarterly Report	Sept 30, 2015
Nov 17, 2016	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement June 30, 2016	Jun 30, 2016
Oct 8, 2015	<u>Articles of Incorporation</u> - Amendment to Articles of Incorporation	Sept 30, 2015
Sep 21, 2015	<u>Supplemental Information</u> - Completion of Acquisition or Disposition of Assets	Jun 30, 2015
Aug 16, 2015	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement June 30, 2015	Jun 30, 2015
Aug 16, 2015	<u>Quarterly Report</u> - June 30, 2015 Quarterly Report	Jun 30, 2015
Aug 3, 2015	<u>Interim Financial Report</u> - Amendment of Artemis-Sylios Corp Licensing Agreement	Jun 30, 2015
May 22, 2015	<u>Supplemental Information</u> - Current Report-Increase Authorized Share Repurchase Plan	Mar 31, 2015
May 20, 2015	<u>Officer/Director Disclosure</u> - Executive Employment Agreement-Wayne Anderson April 2015	Mar 31, 2015
May 18, 2015	<u>Attorney Letter with Respect to Current Information</u> - Amended Attorney Letter for Current Information December 31, 2014 Period	Dec 31, 2014
May 13, 2015	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement March 31, 2015	Mar 31, 2015
May 13, 2015	<u>Quarterly Report</u> - March 31, 2015 Quarterly Report	Mar 31, 2015
May 13, 2015	<u>Attorney Letter with Respect to Current Information</u> - Attorney Letter for Current Information December 31, 2014 Period	Dec 31, 2014
May 13, 2015	<u>Supplemental Information</u> - Amended Issuer Information and Disclosure Statement December 31, 2014	Dec 31, 2014
May 6, 2015	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement December 31, 2014	Dec 31, 2014
May 6, 2015	<u>Annual Report</u> - 2014 Unaudited Annual Report	Dec 31, 2014

Apr 30, 2015	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement September 30, 2014	Sept 30, 2014
Apr 30, 2015	<u>Quarterly Report</u> - September 30, 2014 Unaudited Quarterly Report	Sept 30, 2014
Sep 24, 2014	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement June 30, 2014	Jun 30, 2014
Sep 16, 2014	<u>Supplemental Information</u> - Current Report- Retain Financial Advisor	Jun 30, 2014
Aug 14, 2014	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement June 30, 2014	Jun 30, 2014
Aug 14, 2014	<u>Quarterly Report</u> - June 30, 2014 Unaudited Quarterly Report	Jun 30, 2014
Aug 13, 2014	<u>Interim Financial Report</u> - Completion of Acquisition or Disposition of Assets	Jun 30, 2014
Jul 11, 2014	<u>Interim Financial Report</u> - Changes in Registrant's Certifying Accountant	Jun 30, 2014
May 14, 2014	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement March 31, 2014	Mar 31, 2014
May 14, 2014	<u>Quarterly Report</u> - March 31, 2014 Unaudited Quarterly Report	Mar 31, 2014
May 6, 2014	<u>Attorney Letter with Respect to Current Information</u> - Attorney Letter with Respect to Current Information	Dec 31, 2013
May 6, 2014	<u>Supplemental Information</u> - Entry into a Material Definitive Agreement	Apr 30, 2014
Apr 29, 2014	<u>Supplemental Information</u> - Current Report- Entry into a Material Definitive Agreement	Jun 30, 2013
Mar 31, 2014	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement December 31, 2013	Dec 31, 2013
Mar 31, 2014	<u>Annual Report</u> - 2013 Unaudited Annual Report	Dec 31, 2013
Nov 14, 2013	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement September 30, 2013	Sept 30, 2013
Nov 14, 2013	<u>Quarterly Report</u> - September 30, 2013 Quarterly Report	Sept 30, 2013
Oct 31, 2013	<u>Supplemental Information</u> - No Shell Letter	Sept 30, 2013
Oct 8, 2013	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement June 30, 2013	Jun 30, 2013
Oct 8, 2013	<u>Quarterly Report</u> - June 30, 2013 Quarterly Report	Jun 30, 2013
May 15, 2013	<u>Supplemental Information</u> - Issuer Information and Disclosure Statement 1st Quarter 2013	Mar 31, 2013
May 15, 2013	<u>Quarterly Report</u> - March 31, 2013 Financials	Mar 31, 2013
Mar 22, 2013	<u>Attorney Letter with Respect to Current Information</u> - Attorney Legal Opinion	Dec 31, 2012

Mar 22, 2013	<u>Annual Report</u> - Issuer Disclosure Statement	Dec 31, 2012
Mar 19, 2013	<u>Annual Report</u> - DETAILED 2012 UNAUDITED ANNUAL REPORT	Dec 31, 2012
Feb 12, 2013	<u>Officer/Director Disclosure</u> - Entry into Lock Up Agreement	Dec 31, 2012
Feb 4, 2013	<u>Supplemental Information</u> - Entry into a Material Definitive Agreement	Dec 31, 2012
Jan 7, 2013	<u>Management Discussion and Analysis</u> - Accompanying Letter with Amended September 30, 2012 Quarterly Report	Sept 30, 2012
Jan 7, 2013	<u>Quarterly Report</u> - Amended September 30, 2012 Quarterly Report	Sept 30, 2012
Jan 3, 2013	<u>Quarterly Report</u> - September 30, 2012 Quarterly Report	Sept 30, 2012
Dec 27, 2012	<u>Quarterly Report</u> - June 30, 2012 Quarterly Report	Jun 30, 2012
Dec 5, 2012	<u>Articles of Incorporation</u> - Amendment to Articles of Incorporation	Sept 30, 2012
Nov 20, 2012	<u>Quarterly Report</u> - March 31, 2012 Quarterly Report	Mar 31, 2012
Oct 15, 2012	<u>Supplemental Information</u> - Entry into a Material Definitive Agreement- Letter of Intent	Dec 31, 2011
Jun 5, 2012	<u>Officer/Director Disclosure</u> - Executive Employment Agreement-Jim Anderson April 2012	Mar 31, 2012
Jun 5, 2012	<u>Officer/Director Disclosure</u> - Executive Employment Agreement-Wayne Anderson April 2012	Mar 31, 2012
Jun 4, 2012	<u>Annual Report</u> - DETAILED 2011 ANNUAL REPORT	Dec 31, 2011
Jun 4, 2012	<u>Annual Report</u> - 2011 YEAR END FINANCIAL STATEMENTS	Dec 31, 2011

And, certain filings made with the Florida Secretary of State.

9. The Disclosure concerning the securities of the Issuer Information: (i) constitutes "Adequate public information" and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for providing Adequate Current Public Information, which are located on the Internet at www.otcmartets.com and (iv) has been posted through the OTC Disclosure and News Service.

10. The Issuer's financial statements for the year beginning January 1, 2015 and ending December 31, 2015, which are not audited, have been prepared under the supervision of its

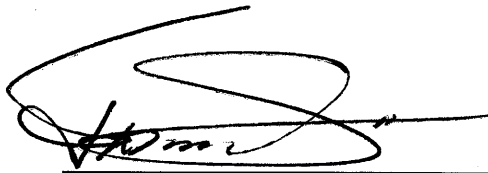
Chairman and President, Wayne Anderson and the Company's Board of Directors by the company's accountant(s)¹. Mr. Anderson has served in the role as President and Director since inception of the Company. During this time, he has been responsible for reviewing all audited and unaudited quarterly reports, annual reports and any other filings submitted to the Securities and Exchange Commission and to OTC Markets, respectively. Prior to his role with the Company, he has reviewed financial filings for other publicly traded companies. Mr. Anderson's experience, together with the assistance of the corporation's accountant(s) provides the skill and experience necessary to publish the financial reports upon which this letter opines².

11) The Issuer's stock transfer agent registered with the Securities and Exchange Commission was Olde Monmouth Stock Transfer Co., Inc., 200 Memorial Pkwy., Atlantic Heights, NJ 07716 as of December 31, 2015. It has subsequently changed to, and is now, Pacific Stock Transfer Co., Transfer Agent, 6725 Via Austi Parkway, Suite 300, Las Vegas, NV 89119 (800-785-7782). The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining information and documents directly from Olde Monmouth Stock Transfer Co., Inc. which indicates there is 7,408,757,083 common shares outstanding as of December 31, 2015.

12) The undersigned has (i) met with the Issuer's Management and directors of the Issuer; (ii) reviewed the information published by the Issuer through the OTC Disclosure and News Service; and (iii) discussed the information with management and a majority of the directors of the Issuer.

13) To the best knowledge of the undersigned, after inquiry of management and the directors of the Issuer, the following are not currently under investigation by any federal, or state regulatory authority for any violation of federal or states securities laws: (i) the Issuer; (ii) any 5% or more holder of the Issuer's common stock; and (iii) the undersigned.

In providing this letter to you, only you are entitled to rely upon this letter and you are authorized to fully and completely publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators. If I can help you further or if you have any questions please let me know.



James R.J. Scheltema, CPA, Esq.
MD Bar #0011416

¹ The company's accountant is JDDA CPA, LLC of 1324 Lexington Ave., Suite 113, New York, NY, 10128

² A summary of Mr. Anderson's familiarity with investments and operation of public companies is reviewed at paragraph 9 of the (Supplemental) Disclosures posted on May 13, 2015.